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HONG KONG AIRCRAFT ENGINEERING COMPANY LIMITED
(Incorporated in Hong Kong with limited liability)
(Stock Code: 0044)

NOTICE OF ANNUAL GENERAL MEETING

The 2006 Annual General Meeting of Hong Kong Aircraft Engineering Company Limited will be held at the Pacific Place Conference Centre, Level 5, One Pacific Place, 88 Queensway, Hong Kong on Tuesday, 9th May 2006 at 2:30 p.m. to receive the report of the Directors and the audited accounts for the year ended 31st December 2005 and:

1. to declare a final dividend;
2. to elect Directors; and
3. to reappoint auditors and authorise the Directors to fix their remuneration.

As special business, to consider and, if thought fit, to pass the following Ordinary Resolutions:

4. to authorise the Directors to make on-market repurchases of the Company's shares;
and
5. to authorise the Directors to allot, issue and otherwise deal with the Company's shares.

By order of the Board

David Fu
Company Secretary

Hong Kong, 7th April 2006

Notes:

1. The Directors standing for election/ re-election are P.K. Chan, J.R. Gibson, D.C.Y. Ho, L.K.K. Leong and A.N. Tyler.
2. **The register of shareholders will be closed from 2nd May 2006 to 9th May 2006, both dates inclusive.**
3. This is a summary of the full text of the Notice of the Annual General Meeting. The full text of the Notice is contained in a circular to shareholders giving further information about the business to be conducted at the Meeting. Copies of the circular, which will be sent to all registered shareholders with the 2005 Annual Report on 7th April 2006, may be obtained upon request from the Registrars, Computershare Hong Kong Investor Services Limited, 46th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong.
4. The circular to shareholders and the 2005 Annual Report are also available on the Company's website: <http://www.haeco.com>.
5. As at the date of this notice, the Board of Directors comprises:
Executive Directors: P.K. Chan, J.C.G. Bremridge, J.R. Gibson, M. Hayman
Non-Executive Directors: D.M. Turnbull (Chairman), D.G. Cridland, D.C.Y. Ho, P.A. Johansen, A.N. Tyler
Independent Non-Executive Directors: R.E. Adams, J.S. Dickson Leach, L.K.K. Leong

(Please also refer to the published version of this announcement in The Standard.)