



The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this document, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.

**HONG KONG AIRCRAFT ENGINEERING
COMPANY LIMITED
(STOCK CODE: 44)**

NOTICE OF ANNUAL GENERAL MEETING

The 2005 Annual General Meeting of Hong Kong Aircraft Engineering Company Limited will be held at the Pacific Place Conference Centre, Level 5, One Pacific Place, 88 Queensway, Hong Kong on Tuesday, 10th May 2005 at 4:30 p.m. to receive the report of the Directors and the audited accounts for the year ended 31st December 2004 and:

1. to declare a final dividend;
2. to elect Directors; and
3. to reappoint auditors and authorise the Directors to fix their remuneration.

As special business, to consider and, if thought fit, to pass the following Ordinary Resolutions:

4. to authorise the Directors to make on-market repurchases of the Company's shares;
5. to authorise the Directors to allot, issue and otherwise deal with the Company's shares; and
6. to authorise the Directors to allot, issue and otherwise deal with additional shares in a nominal amount equal to that of any shares repurchased by the Company.

By order of the Board

Margaret Yu (Mrs.)
Company Secretary

Hong Kong, 8th April, 2005

Notes:

1. The Directors standing for re-election are R.E. Adams, J.C.G. Bremridge, D.G. Cridland, J.S. Dickson Leach and M. Hayman.
2. This is a summary of the full text of the Notice of the Annual General Meeting. The full text of the Notice is contained in a circular to shareholders giving further information about the business to be conducted at the Meeting. Copies of the circular, which will be sent to all registered shareholders with the 2004 Annual Report on 8th April 2005, may be obtained upon request from the Registrars, Computershare Hong Kong Investor Services Limited, 46th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong.
3. **The register of shareholders will be closed from 3rd May 2005 to 10th May 2005, both dates inclusive.**
4. The circular to shareholders and the 2004 Annual Report are also available on the Company's website: <http://www.haeco.com>.
5. As at the date of this notice, the Board of Directors comprises:
Executive Directors: D.M. Turnbull, P.K. Chan, J.C.G. Bremridge, M.A. Bowles, M. Hayman
Non-Executive Directors: D.G. Cridland, D.C.Y. Ho, P.A. Johansen, A.N. Tyler
Independent Non-Executive Directors: R.E. Adams, J.S. Dickson Leach, L.K.K. Leong

